

GCP Capital Partners

300 Park Avenue
New York, NY 10022
(212) 389-1600
www.gpcapital.com
Email: gcpinfo@gpcapital.com

GCP Capital Partners (“GCP”) is a \$1.9 billion private equity firm. GCP focuses on middle-market private equity investments primarily in North America. GCP’s focus industries are business services, education, energy, financial services, insurance, and telecommunications. The GCP investment committee has over 100 years of collective private equity investment experience and senior operating experience and are substantial personal investors in the fund.

INVESTMENT CRITERIA:

TARGET INVESTMENTS

Partner with exceptional management teams in proven business models. GCP looks to invest in industries with strong secular or cyclical growth characteristics. GCP has completed over 47 investments since its inception in 2000

COMPANY SIZE

Enterprise values between \$20 million and \$250 million. Typically we invest in companies having at least \$5 million of operating income

TRANSACTION TYPES

Buyout, recapitalization and growth capital

INVESTMENT SIZE

Typically invest \$10 million to \$30 million per transaction although capable of funding larger amounts

INDUSTRIES

Business services, education, energy, financial services, insurance, and telecommunications

SELECTED INVESTMENTS

SPECIALIZED BUSINESS SERVICES

STROZ FRIEDBERG

Digital forensics and electronic discovery consulting and technical services firm



EDUCATION

Private career college offering certificate, associate and bachelor degrees in Florida



ENERGY

Oil and gas exploration and production company operating wells in the Rocky Mountains



Energy services company owning jack-up drilling rigs and liftboats in the Gulf of Mexico



FINANCIAL SERVICES AND INSURANCE

Transaction processing business, providing bank card-based payment processing services to small-and medium-sized merchants



A 100-year old insurance company providing personal and commercial property and casualty insurance products primarily in Texas



A Midwest-based insurance brokerage platform focused on acquiring and partnering with midsized insurance agencies



Specialty commercial property and casualty wholesale insurance broker based in Texas



TELECOMMUNICATIONS

One of the largest owners and operators of wireless communication towers

Investment Professionals:

Robert H. Niehaus (Chairman)

Boris M. Gutin

Cyrus Hormazdi

Jodi Ganz (General Counsel)

Robert V. Deutsch

V. Frank Pottow

Jeremy Xia

Michael Jordre (CFO)

Chris Courbier